

Please only use placeholders from this list in your SP 4.0 email template or the placeholders will not work.

## SP 4.0 Placeholder List

Placeholders pull data from the product and are transformed in the email. Copy and paste the full placeholder, including the double curly brackets.

**Limitation:** The {{Condition.Question}} and {{Condition.Answer}} placeholders currently only display the first question and answer for a given SP review rule. A future update is needed to display all potential condition questions and answers that triggered the rule now that multiple conditions can be defined in the rule builder.

Placeholders	Placeholder Description	Placeholder can be used in the following email templates:
{{Proposal.Number}}	The number assigned by the system to a proposal.	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Notification Rule - Proposal</li> <li>● Certification Rule - Proposal</li> <li>● Research Team Review Rule - Proposal</li> <li>● Unit Review Rule - Proposal</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Unit Notification Rule - Proposal</li> </ul>
{{Award.Number}}	The number assigned by the system to an award.	<ul style="list-style-type: none"> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Award</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Award</li> <li>● Unit Review Rule - Award</li> <li>● Research Team Members Notification Rule - Award</li> <li>● Unit Notification Rule - Award</li> </ul>
{{Proposal.CreateDate}}	The date the proposal was created	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Notification Rule - Proposal</li> <li>● Certification Rule - Proposal</li> <li>● Research Team Review Rule - Proposal</li> </ul>

		<ul style="list-style-type: none"> <li>• Unit Review Rule - Proposal</li> <li>• InfoReady Review Rule - Proposal</li> <li>• Research Team Members Notification Rule - Proposal</li> <li>• Unit Notification Rule - Proposal</li> </ul>
{{Award.CreateDate}}	The date the award was created	<ul style="list-style-type: none"> <li>• Team Review Rule - Award</li> <li>• Team Notification Rule - Award</li> <li>• Certification Rule - Award</li> <li>• Research Team Review Rule - Award</li> <li>• Unit Review Rule - Award</li> <li>• Research Team Members Notification Rule - Award</li> <li>• Unit Notification Rule - Award</li> </ul>
{{Project.Title}}	Title of the project that a proposal or award is assigned to.	<ul style="list-style-type: none"> <li>• Team Review Rule - Proposal</li> <li>• Team Review Rule - Award</li> <li>• Team Notification Rule - Proposal</li> <li>• Team Notification Rule - Award</li> <li>• Certification Rule - Proposal</li> <li>• Certification Rule - Award</li> <li>• Research Team Review Rule - Proposal</li> <li>• Research Team Review Rule - Award</li> <li>• Unit Review Rule - Proposal</li> <li>• Unit Review Rule - Award</li> <li>• InfoReady Review Rule - Proposal</li> <li>• Research Team Members Notification Rule - Proposal</li> <li>• Research Team Members Notification Rule - Award</li> <li>• Unit Notification Rule - Proposal</li> <li>• Unit Notification Rule - Award</li> </ul>

<p>{{Target.FirstName}}</p>	<p>First name of the target recipient of a routing rule.</p>	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Proposal</li> <li>● Team Notification Rule - Award</li> <li>● Certification Rule - Proposal</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Proposal</li> <li>● Research Team Review Rule - Award</li> <li>● Unit Review Rule - Proposal</li> <li>● Unit Review Rule - Award</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Research Team Members Notification Rule - Award</li> <li>● Unit Notification Rule - Proposal</li> <li>● Unit Notification Rule - Award</li> </ul>
<p>{{Target.LastName}}</p>	<p>Last name of the target recipient of a routing rule.</p>	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Proposal</li> <li>● Team Notification Rule - Award</li> <li>● Certification Rule - Proposal</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Proposal</li> <li>● Research Team Review Rule - Award</li> <li>● Unit Review Rule - Proposal</li> <li>● Unit Review Rule - Award</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Research Team Members Notification Rule - Award</li> <li>● Unit Notification Rule - Proposal</li> <li>● Unit Notification Rule -</li> </ul>

		Award
{{Target.Team}}	Name of Ad Hoc Team that triggered the routing rule. The user is receiving an email because they are a member of this team.	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Proposal</li> <li>● Team Notification Rule - Award</li> <li>● InfoReady Review Rule - Proposal</li> </ul>
{{Target.Unit}}	Name of unit that triggered the routing rule. The user is receiving an email because they are a reviewer for this unit.	<ul style="list-style-type: none"> <li>● Unit Review Rule - Proposal</li> <li>● Unit Review Rule - Award</li> <li>● Unit Notification Rule - Proposal</li> <li>● Unit Notification Rule - Award</li> <li>● Research Team Review Rule - Proposal</li> <li>● Research Team Review Rule - Award</li> </ul>
{{Target.RTRole}}	Name of the research team object role that triggered the routing rule. The user is receiving an email because they either were the person listed with this role (certification rule) or are a reviewer for the unit associated with the person listed with this role (research team review rule).	<ul style="list-style-type: none"> <li>● Certification Rule - Proposal</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Proposal</li> <li>● Research Team Review Rule - Award</li> </ul>
{{Condition.Question}}	Question that triggered the routing rule. The user is receiving an email because a routing rule was connected to this question.	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Proposal</li> <li>● Team Notification Rule - Award</li> <li>● Unit Review Rule - Proposal</li> <li>● Unit Review Rule - Award</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Research Team Members</li> </ul>

		<p>Notification Rule - Award</p> <ul style="list-style-type: none"> <li>● Unit Notification Rule - Proposal</li> <li>● Unit Notification Rule - Award</li> </ul>
{{Condition.Answer}}	<p>Answer for the question that triggered the routing rule. The user is receiving an email because a routing rule was connected to this question and answer.</p>	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Proposal</li> <li>● Team Notification Rule - Award</li> <li>● Unit Review Rule - Proposal</li> <li>● Unit Review Rule - Award</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Research Team Members Notification Rule - Award</li> <li>● Unit Notification Rule - Proposal</li> <li>● Unit Notification Rule - Award</li> </ul>
{{Proposal.Form.<Key>}}	<p>Form data can be inserted using the key for the question. (This is the ID in the AFB).</p> <p>We can accept answer data from the following question types:</p> <ul style="list-style-type: none"> <li>● Text</li> <li>● Text Area</li> <li>● Dropdown</li> <li>● Radio Button</li> <li>● Number</li> <li>● Date</li> <li>● External Org Finder</li> <li>● Unit Finder</li> <li>● Person Finder</li> </ul>	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Notification Rule - Proposal</li> <li>● Certification Rule - Proposal</li> <li>● Research Team Review Rule - Proposal</li> <li>● Unit Review Rule - Proposal</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Unit Notification Rule - Proposal</li> </ul>

<p>{{Award.Form.&lt;Key&gt;}}</p>	<p>Form data can be inserted using the key for the question. (This is the ID in the AFB). We can accept answer data from the following question types:</p> <ul style="list-style-type: none"> <li>● Text</li> <li>● Text Area</li> <li>● Dropdown</li> <li>● Radio Button</li> <li>● Number</li> <li>● Date</li> <li>● External Org Finder</li> <li>● Unit Finder</li> <li>● Person Finder</li> </ul>	<ul style="list-style-type: none"> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Award</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Award</li> <li>● Unit Review Rule - Award</li> <li>● Research Team Members Notification Rule - Award</li> <li>● Unit Notification Rule - Award</li> </ul>
<p>{{PI.FirstName}}</p>	<p>First name of the person listed as the Principal Investigator on the record</p>	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Proposal</li> <li>● Team Notification Rule - Award</li> <li>● Certification Rule - Proposal</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Proposal</li> <li>● Research Team Review Rule - Award</li> <li>● Unit Review Rule - Proposal</li> <li>● Unit Review Rule - Award</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Research Team Members Notification Rule - Award</li> <li>● Unit Notification Rule - Proposal</li> <li>● Unit Notification Rule - Award</li> </ul>

<p>{{PI.LastName}}</p>	<p>Last name of the person listed as the Principal Investigator on the record</p>	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Proposal</li> <li>● Team Notification Rule - Award</li> <li>● Certification Rule - Proposal</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Proposal</li> <li>● Research Team Review Rule - Award</li> <li>● Unit Review Rule - Proposal</li> <li>● Unit Review Rule - Award</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Research Team Members Notification Rule - Award</li> <li>● Unit Notification Rule - Proposal</li> <li>● Unit Notification Rule - Award</li> </ul>
<p>{{Proposal.Form.&lt;Key&gt;.data.funding ProgramName}}</p> <p>{{Proposal.Form.&lt;Key&gt;.data.funding RoundName}}</p> <p>{{Proposal.Form.&lt;Key&gt;.data.roundYear}}</p> <p>{{Proposal.Form.&lt;Key&gt;.data.roundInternalClosingDate}}</p>	<p>The Funding Program object answer values can be inserted using the object's Key (This is the ID in the AFB).</p> <p>The Funding Program object can have multiple values/answers, so each specific field can be added to an email using the appropriate option from the placeholder column.</p>	<ul style="list-style-type: none"> <li>● Team Review Rule - Proposal</li> <li>● Team Notification Rule - Proposal</li> <li>● Certification Rule - Proposal</li> <li>● Research Team Review Rule - Proposal</li> <li>● Unit Review Rule - Proposal</li> <li>● InfoReady Review Rule - Proposal</li> <li>● Research Team Members Notification Rule - Proposal</li> <li>● Unit Notification Rule - Proposal</li> </ul>
<p>{{Award.Form.&lt;Key&gt;.data.funding ProgramName}}</p> <p>{{Award.Form.&lt;Key&gt;.data.funding RoundName}}</p> <p>{{Award.Form.&lt;Key&gt;.data.roundYear}}</p> <p>{{Award.Form.&lt;Key&gt;.data.roundInternalClosingDate}}</p>	<p>The Funding Program object answer values can be inserted using the object's Key (This is the ID in the AFB).</p> <p>The Funding Program object can have multiple</p>	<ul style="list-style-type: none"> <li>● Team Review Rule - Award</li> <li>● Team Notification Rule - Award</li> <li>● Certification Rule - Award</li> <li>● Research Team Review Rule - Award</li> <li>● Unit Review Rule - Award</li> <li>● Research Team Members Notification Rule - Award</li> </ul>

	values/answers, so each specific field can be added to an email using the appropriate option from the placeholder column.	<ul style="list-style-type: none"><li>• Unit Notification Rule - Award</li></ul>
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